



Steadfast Values, Transformative Results

Aterian Investment Partners is a private equity firm that invests in industry-leading, middle market businesses. In collaboration with management, Aterian holistically supports organizations with a focus on strategic positioning, people, processes, equipment, technology, and product innovation, among others. With offices in New York and Miami, Aterian has raised cumulative equity commitments of more than \$2.0 billion since its founding in 2009.

SPEED

Able to close transactions within 30 days from LOI

CERTAINTY

No financing outs; Investment Committee led diligence

SOLUTIONS

Commercial approach to transaction issues

FINANCIAL PROFILE

\$50-750M Revenue

\$10-60M EBITDA

Ownership
Preference for control equity investments

INVESTMENT AMOUNTS

\$30-150M Equity Investment

up to **\$500M** Enterprise Value

Geography
HQ in U.S. & Canada

FUND SIZE

\$834M Fund IV (April 2022)

Flexibility to pursue larger transactions with active LP co-investment program

Add-Ons
No size requirements

TRANSACTION TYPES

Family/Founder

- Support great cultures
- Grow into untapped markets
- Meet organizational needs

Thematic Investing

- Buy and build potential
- Transformative approach
- Emphasis on industry experience

Complex/Storied Situations

- Carve-outs
- Cyclicity
- Distressed/underperformers
- Underwrite cross-border risks

TARGET INDUSTRIES

- Industrials
- Niche Manufacturing
- Chemicals & Material Science
- Industrial Services
- Business, Infrastructure, & Energy Services
- Value-Added Distribution
- Transportation & Logistics
- Consumer

INVESTMENT TEAM

Brandon Bethea
Co-Founder & Partner

Michael Fieldstone
Co-Founder & Partner

Christopher Thomas
Co-Founder & Partner

Chris Allen
Managing Director

Anthony Melita
Senior Associate

Ryan Miller
Managing Director

Zackary Zapolsky
Senior Associate

Jorge Fabre
Principal

Hunter Huseby
Associate

Justin Pash
Vice President

Jordan Norona
Associate

Carlos Sanchez
Vice President

William O'Rielly
Associate

Reeves Balderson
Senior Associate

Brandon Schwartz
Associate

Ryan Fuchs
Senior Associate

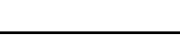
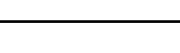
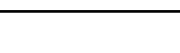
Trae Smith
Associate

Henry Greer
Senior Associate

BUSINESS DEVELOPMENT

A. Christian Rummel
Director

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PORTFOLIO	BUSINESS OVERVIEW	SITUATION/ADD-ONS
	Vezina Industries February 2026 Building Products / Residential Services Leading turnkey installer of windows and insulation products serving national and regional homebuilders	- Family Founder - Organic growth & roll-up
	Outlook Group November 2024 Labels & Packaging Provider of pressure sensitive labels and turnkey packaging solutions to the food & beverage, consumer staples and healthcare industries.	- Carve-Out - Organic growth & roll-up - Operational improvement - Add-ons: 1
	Contract Pharmaceuticals Limited June 2024 Pharma Services Canadian contract development and manufacturer of non-sterile liquid and semi-solid pharmaceutical products.	- Family / founder - Organic growth & roll-up - Operational improvement
	Vantedge Medical (FKA Vander-Bend) September 2023 MedTech Provider of precision manufacturing, engineering, prototyping and quality system services to Robotic Assisted Surgery, Radiation Oncology, among other high growth markets.	- Family / founder - Capital Investments - Add-ons: 5
	Bluewater Thermal October 2022 Industrial Services/Thermal Processing Leading North American providers of heat treating and thermal processing solutions.	- Corporate carve-out - Add-ons: 2
	Everra (FKA Stein Fibers) July 2022 Value Added Distribution Distributor and manufacturer of fiber products to the North American furniture, bedding, automotive, filtration, construction and medical markets.	- Family / founder - Organic growth & roll-up - Add-ons: 2
	Vayan Group May 2022 Testing, Inspection and Certification Provider of tech-enabled testing, measurement and quality containment services, primarily to the North American automotive market.	- Family / founder - Organic growth strategy
	Allentown April 2022 Life Sciences / Healthcare Provider of mission-critical lab equipment systems and solutions to the biomedical pre-clinical research and broader life sciences industries.	- Buy and build strategy - Add-ons: 2
	Instrata (FKA Kane) July 2021 Digital Infrastructure Solutions Full-service digital infrastructure solutions provider with a nationwide footprint across the United States.	- Family / founder - Buy and build strategy - Add-ons: 3
	TableTrust Brands June 2019 Food & Beverage Poultry producer with the #1 U.S. kosher brand and a leading antibiotic-free platform.	Corporate carve-out
	Pioneer Metal Finishing July 2018 Industrial Services Largest provider of anodizing, plating, coating and other metal finishing services in North America.	- Buy and build strategy - Add-ons: 3
	Albany Industries June 2018 Home Furnishings Leading designer, manufacturer and distributor of high-quality, value-oriented indoor residential furniture.	- Family / founder - ESOP - Add-ons: 1
	Zephyr Solutions November 2016 Industrial Gas Distribution Industrial gas logistics and supply chain management provider to the retail and industrial channels.	- Family / founder - Industry disruptor
	Step2 October 2016 Consumer Products Branded designer and manufacturer of plastic toys, home & garden and other residential products.	- Family / founder - Unnatural Owner
	Backyard Discovery August 2015 Consumer Products Branded designer and distributor of pergolas, pavilions, gazebos, playhouses, swing sets and other outdoor residential play and home living structures.	Sponsor Owned